Saveting G20 Pensions Investment Roundtable

Singapore Forum & G20 Pensions Summit on LT Investment, Sustainability & Governance, Singapore Orchard, 21 – 23 March 2024

ESG & Inclusive Growth Transforming Capital Markets

Sustainable Investment Research and Advocacy

multistakeholder joint events organised by the Singapore Economic Forum the UK Association of Pension Trustees (AMNT) in assn. w/ Asia, Australia, & the Americas' leading pension and superannuation national associations



The 6th edition of the G20 Pensions Dialogue and Singapore Economic Forum will be held jointly during the Brazilian Presidency of the Group of 20, with leading US, Canadian, Australian, Chinese, Singaporean, ASEAN, Indian, Japanese, European incl. BeNeLux, Arabian Gulf, and Latin American asset owners & policy thinkers... Our roundtables will bring together the institutional investors who pioneered notions such as Impact Investing, ESG, Sustainable Finance, 'Infrastructure as an Asset Class', Modern Venture Capital & Employee Capitalism...



Modern Asset Ownership in Action: Long Term Investors and Pension Trustees Transforming the World Economy

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World Pensions Council The International Association of Pension & Social Security Funds



The Hon. **Nicholas Sherry**, fmr. AUS Pensions Minister, Chairman of the Board, **Transport Industry Pension** Fund (**TWU-Super**), and cofounder of the EU ASEAN Centre (EAC) at Singapore Economic Forum (SEF). He also serves as senior board member and/or chairman of the board for leading AUS private equity funds and fintechs.

Dr. Jeffrey Sachs, President, United Nations Sustainable Development Solutions Network (UN-SDS), is one of the fathers of the Sustainable Development Goals (SDGs), and an authority on sustainable finance, green finance, impact investing and North-South economic cooperation, social equity and peaceful co-development. format tbc





Suzanne Bishopric, Sr. Advisor, Investment Cmte., UN Joint Staff Pension Fund (JSPF), Board Member, Singapore Forum (SEF). She advises several Asia Pacific area and MENA central banks and sovereign wealth institutions on risk mgmt., incl. currency risk mitigation. Ms. Bishopric is also fmr. Treasurer for the United Nations and served as board member to the World Bank.



Christopher Smith, Chairman of the Board, City of **Westminster Pension** Fund, (WCPF), founding member of the **UK Natl. Local Government Pension** Scheme (LGPS). He is also Branch Sec., **Unison**, Britain's leading civil service organisation and advisory board member for the EU ASEAN Centre, and **G7 Pensions Roundtable**.

Hank H. Kim is a distinguished Korean–American thought leader, active in pension reform and retirement policy. He is Executive Director, US Natl. Conference on Public Employee Retirement (NCPERS), America's leading public pensions association, Board Mbr., Fairfax Uniform Retirement System (FCURS). H.H. Kim also serves as Treasurer of the Natl. Institute on Retirement Security and Advisory Council Chair, Center for Retirement Initiatives at Georgetown. format tbc





Catherine Qian Director of the Hong Kong office at **Ontario Teachers' Pension Plan** (OTPP), one of the world's leading public pension investors. Ms. Qian focuses on direct investing for **Teachers' Venture Growth** (TVG) in Asia. Prior to joining TVG, Catherine was a member of the Infrastructure and Natural Resources team, where she focused on **private investments** in the global energy and infrastructure space.



Dave West is President for **Cisco Asia Pacific**, **Japan**, and **Greater China** (APJC). In this role, he is responsible for developing Cisco's strategy, accelerating business growth, and ensuring Cisco APJC is the most trusted and relevant IT solutions partner and provider in the industry. Dave is a former **US Marine Corps Officer**, graduated from the Virginia Military Institute, and holds an M.S. in Information Systems from the **Naval Postgraduate School**.

David Elia, Chief Executive Officer, Australia's Hostplus Superannuation Fund, the AUS pension for hospitality and maritime sector employees. Hostplus has been named Best Super Fund 2024 by Money magazine, the Hostplus Balanced option is ranked the best balanced/diversified superannuation industry portfolio option over the past 10 years.



Rana Saad, in a Pakistani-American VC expert, Director, LG Venture Capital (LG Nova), the tech investment arm of LG Group, fellow of the US Presidential Innovation Fellows Program, founder of Tuzmo, the travel & tourism startup. Prior to that, in his role as US & Canada Digital Innovation Lead at Accenture, he helped some of the world's largest corporations "innovate like a startup"





Vanessa Wang is Head of Asia Pacific, & the Chair of Asia Pacific Steering & Leadership Committee for DWS. Ms. Wang leads APAC businesses to serve clients in 12 markets where DWS delivers global investment solutions and insights across Active, Xtrackers and Alternative investment expertise.



Brian Karidza, Global Head of Actuarial & Benefits Administration Services, Government Employees
Pension Fund (GEPF), is a pension risk modelization expert, active across the African continent,
Western Asia (Dubai Forum), where he chairs high level pension roundtables & working groups.



Maher Nicolas Firzli, Dir. General, World Pensions Council (WPC), cofounder of the Advisory Board & Council, G20 and World Bank–led Global Infrastructure Facility (GIF), which fosters modern infrastructure investment in Asia, the Pacific Islands, Latin America and Africa. He also advises ASEAN and GCC policy makers, foreign direct investment (FDI) in private markets

Henrietta Pacquement is a senior portfolio manager and the head of both the Global Fixed Income team and the Sustainability team at Allspring Global Investments. She joined Allspring from its predecessor firm, Wells Fargo Asset Management (WFAM).





Olivier Rousseau, Member of the Executive Board (MEB), France's **National Pension Reserve Fund** (FRR), where he chairs the asset managers selection committee. Olivier is also Chairman of the Investment Board of the **Natl. Pension Agency** of Georgia (PAG)

Gert Dijkstra, Advisor to the Chairman of the Board, Algemene Pensioen Groep **APG Group**, the countrywide grouping encompassing notably the Netherlands's National **Govt. Employees & Teachers Pension**



Dr. Iuliia Shpak is Co-Head of Fundamental Equity Investing at Xantium Fund, part of Tudor Investment Corporation. She covers both listed and VC equity, w/ wide-ranging exposure to AI, robotics, ... and energy transition in the Silicon Valley and internationally.



Registration: web: indopacificsummit.org or register@esgsummit.org can take up to three working days

The forum will be structured around 14 cross-cutting themes/trends shaping 'the future of finance and technology'

Day1 / Thurs. 21 March

- 1. Opening Remarks, 'APAC Economic Continuum in Context': Singapore, ASEAN and the Greater Indo-Pacific Area by Assn. of Southeast Asian Nations policy thinkers, Sen. Anthony Sheldon, Chair, AUS Senate Edu. & Employment Legislation Cmte., AUS Govt. Special Envoy for Disaster Recovery, & the Hon. Nicholas Sherry, Chairman, TWUSuper
- 2. Supranational Session: Catalyzing Climate Finance & Private Investment in Emerging Markets Energy Transition Led by US, European Union and Asia–based supranational institutions and multilateral development banks (MDBs) w/ Nic Firzli, D.G., World Pensions Council (WPC), Cofounder of the Advisory Board, G20–led Global Infrastructure Facility
- 3. Great Leapfrogging: Understanding Silicon Valley & Indo-Pacific Innovation in AI, FinTech & Sustainability 75+ min. Led by Dr. Iuliia Shpak, Co-Head of Fundamental Equity Investing, Xantium, part of Tudor Investment Corporation, w/ Sachin Bid, Fund Manager, VC, Nippon India Alternative Investments, Nippon Life India Asset Management w/ Dr. Joshua Funder, CEO, Household Capital, fmr. director of Celladon Inc (CLDN) and GBS, Australia's largest VC firm w/ Catherine Qian, Director, Ontario Teachers' Pension Plan (OTPP), focusing on Teachers' Venture Growth in Asia
- 4. Infrastructure as a "New Asset Class" Twelve Years On: Learning from AUS., NL/EU and Canadian Market Leaders 70 min. Led by Vanessa Wang, Head of Asia Pacific, Chair of Asia Pacific Steering & Leadership Committee, DWS, and Dr. Georg Inderst, ABM, Singapore Forum, Author of the Asia Development Bank (ADB) Report on Private Finance
- 5. Private Markets Assets as "The New Core" for Institutional Asset Owners? Risks, Returns & Diversification Co-Chaired & led by BlackRock and the EU ASEAN Centre (EAC), w/ ASEAN, PRC & AUS pension and SWF investors
- 6. Sustainable Finance Leaders: The Future of Green Growth, Renewable Energy & Patient Capitalism
 Led by Chris Smith, Chairman of the Board, City of Westminster Pension Fund, Branch Secretary, Unison Union
 & Gert Dijkstra, Advisor to the Chairman of the Board, Algemene Pensioen Groep APG Group, countywide grouping
 encompassing Holland's National Govt. Employees & Teachers pension fund
- 7. Pension and Insurance Modelization, Risks Mgmt. and Reform: Learning from APAC and G20 Leaders 65 min.
 w/ the Hon. Nicholas Sherry, founder, AUS Superannuation Ministry, Chair, Transport Industry Pension (TWUSuper)
 w/ Brian Karidza, Global Head of Actuarial & Benefits Administration, Government Employees Pension Fund (GEPF)

Day2 / Fri. 22 March

- ESG Data, Artificial Intelligence (Ai) and New Technologies Transforming Financial Markets
 Led by Seb Kirk and G. Tveito-Duncan, Co-CEOs, GaiaLens, the ESG Analytics FinTech, Joint winners of the 2023

 Global Financial Regulators Anti-Greenwashing Tech Awards and Amanda Khoza, VP, Inst. of Retirement Funds
- 2. US and Korean Tech Leaders and the Indo-Pacific Continuum: from Seattle to Singapore Chaired by Rana Saad, Tech Investor, Director, LG Venture (LG Nova), US Presidential Innovation Fellow
- 3. Credit Assets and Climate Transition: Investing at the Crossroads of Fixed Income and ESG Chaired & led by Henrietta Pacquement, Head, Global Fixed Income & Sustainability, Allspring Global Investments w/ Wayne Hiller v. Rensburg, CEO, Pension Matters, Advisor to the Boards, South African pensions & endowments
- 4. Investing in Real Estate Assets in the Asia Pacific Area incl. China: The Pension & SWF Perspective 70+ minutes Led by Reno Sio, APAC MD, Institutional Real Estate, Inc. and Christopher Kimm, Head, Real Estate, Asia Pacific, DWS
- Investing in Asia and Emerging Markets, including APAC to APAC, APAC-Africa and EU-APAC Inst. Investment w/ The Hon. Nick Sherry, Chairman, TWUSuper & EU ASEAN Centre, and Dr. Koen Vleminckx, Director, BE. Federal Ministry of Soc. Security (FOSZ), Founding Mbr., China–EU Soc. Sec. Cooperation Cmte.
- Diversity, Equity, Inclusion (DEI) & Women's Empowerment Reshaping Society and the Workplace
 Led by Valerie Easmon-George, Board Member, London Islington Pension Fund, Mbr., Public & Com. Services PCS

Day3 / Saturday 23 March: additional networking & cultural activities, incl. gourmet foods degustation with leading Singaporean chefs & private visits of Little India and Orchard's Art Deco & Art Nouveau architectural landmarks

Also attending the conference as principal roundtable rapporteurs, moderators, and commentators:

Dimitri James Andraos, EU & FR Debt Market Expert, MiiMOSA, the Agricultural Finance Crowdfunding Platform Dr. K.V. Bhatnagar, fmr. Under-Sec. of State, Govt. of Madhya Pradesh, Social Protection Exp., Indian Inst. of Mgmt. Steven Crane, Director, UK Association of Pension Trustees (AMNT), fmr. BM National Education Union (NEU) Josephine Cumbo, award-winning financial writer, Financial Times's Global Pension Correspondent format tbc Raymond Frenken, Managing Editor, Investment Officer Luxembourg (IO), part of F.D. Dagkoers Netherlands Amanda Khoza, Vice-President and Executive Board Member, Institute of Retirement Funds Africa (IRFA) Abhijit Shankar Singh, Chief Executive Officer & Global Head of Intl. Business, Nippon Life India Asset Management

The Government Pension Investment Fund (GPIF Japan), China Investment Corporation (CIC), National Social Security Fund (NSSF China), Monetary Authority of Singapore (MAS), National Pension Service, AUS Retirement Trust, HOSTPLUS Superannuation Fund (Aus.), Khazanah Nasional Bhd. (Malaysia), Algemene Pensioen Groep (APG Holland), Public Sector Pension (PSP Canada), the Reserve Bank of New Zealand (RBNZ), the International Monetary Fund (IMF), European Commission (EU), the World Bank Group (WBG), the Asian Development Bank (ADB), Government Employees Pension Fund (GEPF South Africa) ... etc. are expected to be present at the event as **speakers, roundtable panellists, moderators, session rapporteurs, or, simply as attendees in the audience**